Federation of Organizations Community Trust B

**All checks must be issued to a third party. The beneficiary can not receive the funds directly. Goods and services purchased must be for the sole benefit of the beneficiary.**

**What can be paid for?**

* Medical care not covered by Medicaid
* Copayments
* Televisions
* Computers
* Vacations
* Educational expenses
* Cable bills
* Magazine subscriptions
* Cell phone and cell phone bills
* Clothes
* Transportation costs
* Eyeglasses (not covered by Medicaid)
* Medicaid overage
* Prepaid irrevocable funeral costs (once a beneficiary becomes deceased funeral costs can not be paid for)

This is only a partial list. Items can change as government rules regarding trusts change.

**What can not be paid for?**

* Cigarettes/Tobacco products
* Alcohol
* Rent
* Electric or heating fuel
* Gifts for others. All requests must benefit the beneficiary directly.
* Fines/tickets
* Food
* Legal fees associated with a crime.
* Charitable contributions.
* Gift cards

This is only a partial list. Items can change as government rules regarding trusts change.

Please call (631) 321-9556 Ext: 7 if you have a question regarding a particular purchase or expense. The Trustee’s make the final decision on whether a purchase request is approved.